SUGAR INDUSTRY AUTHORITY - JAMAICA



POST CROP BOOKLET 2019









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Table 2: Varieties recommended for Hanover & Westmoreland

| | | Soil Types | | | | |
|--------------------------|--------------------|------------|-----------|----------|--|--|
| Area | Harvest Periods | Light Soil | Clay Loam | Clay | | |
| | | BJ7465 | BJ7465 | BJ7465 | | |
| | | BJ7015 | BJ7015 | BJ7015 | | |
| | | CR892023 | CR892023 | CR892023 | | |
| | | BJ7314 | BJ7314 | BJ8783 | | |
| | Early | BJ8783 | BJ8783 | BJ82105 | | |
| <u>_</u> | | BJ82105 | BJ82105 | BJ7938 | | |
| Westmoreland and Hanover | | BJ7938 | BJ7938 | BJ7452 | | |
| Į Ž | | BJ7452 | BJ7452 | | | |
| Ξ̈́ | | BJ78100 | BJ78100 | | | |
| pu | | BJ7504 | BJ7504 | BJ7504 | | |
| a G | | BJ7015 | BJ7015 | BJ7015 | | |
| a u | | BJ7938 | BJ7938 | BJ7938 | | |
| <u>ē</u> | | BJ82119 | BJ82119 | BJ82119 | | |
| <u> </u> | Middle | BJ7452 | BJ7452 | BJ7452 | | |
| stu | | BJ7465 | BJ7465 | BJ7465 | | |
| Š | | BJ82105 | BJ82105 | BJ82105 | | |
| > | | BJ8783 | BJ8783 | BJ8783 | | |
| | | BJ78100 | BJ78100 | BJ78100 | | |
| | | BJ7627 | BJ7627 | BJ7627 | | |
| | Late | BJ82119 | BJ82119 | BJ82119 | | |
| | Late | BJ8783 | BJ8783 | BJ8783 | | |
| | | BJ78100 | BJ78100 | BJ78100 | | |

Table 3: Varieties recommended for Irrigated Clarendon and St. Catherine Plains

| | | | Soil Types | |
|--|--------------------|------------|------------|----------|
| Area | Harvest Periods | Light Soil | Clay Loam | Clay |
| | | BJ7465 | BJ7465 | BJ7465 |
| | | BJ7015 | BJ7015 | BJ7015 |
| ns | | BJ7938 | BJ7938 | BJ7938 |
| Plai | | BJ82119 | BJ82119 | BJ82119 |
| ne | Early | BJ82102 | BJ82102 | BJ82102 |
| ieri | | BJ82105 | BJ82105 | BJ82105 |
| ath | | BT80311 | BT80311 | BT80311 |
| نب | | CR892023 | CR892023 | CR892023 |
| S pu | | BJ8783 | BJ8783 | BJ8783 |
|) ar | | BJ82119 | BJ82119 | BJ82119 |
| dor | | BJ7548 | BJ7548 | BJ7548 |
| ren | Middle | BJ82102 | BJ82102 | BJ82102 |
| Cla | wiidale | BJ78100 | BJ78100 | BJ8783 |
| be | | BJ8783 | BJ8783 | BJ7504 |
| Irrigated Clarendon and St. Catherine Plains | | | BJ7504 | |
| <u>=</u> | | BJ7627 | BJ7627 | BJ7627 |
| | Late | BJ8783 | BJ8783 | BJ8783 |
| | | BJ78100 | BJ78100 | |

Table 4: Varieties recommended for Upper St. Catherine and Upper Clarendon

| | | Soil Types | | | | |
|---|--------------------|------------|-----------|----------|--|--|
| Area | Harvest Periods | Light Soil | Clay Loam | Clay | | |
| | | BJ7015 | BJ7015 | BJ7015 | | |
| _ | | BJ7465 | BJ7504 | BJ7504 | | |
| Jobr | | BJ7314 | BJ7314 | BJ7314 | | |
| arer | Early | BJ7465 | BJ7465 | BJ7465 | | |
| er Cl | | BJ7627 | BJ7627 | BJ7627 | | |
| Орр | | CR892023 | CR892023 | CR892023 | | |
| pu | | BT80311 | BT80311 | BT80311 | | |
| ne a | | BJ7465 | BJ7465 | BJ7465 | | |
| heri | N 4 : al al l a | BJ82119 | BJ82119 | BJ82119 | | |
| . Cat | Middle | BJ7262 | BJ7262 | BT80311 | | |
| er St | | BT80311 | BT80311 | | | |
| Jpper St. Catherine and Upper Clarendon | | BJ7627 | BJ7627 | BJ7627 | | |
| | Late | BJ8783 | BJ8783 | BJ8783 | | |
| | | BJ7015 | BJ7015 | BJ7015 | | |

Table 5: Varieties recommended for St. Thomas

| | | Soil Types | | | | |
|------------|--------------------|------------|-----------|----------|--|--|
| Area | Harvest Periods | Light Soil | Clay Loam | Clay | | |
| | | BJ7465 | BJ7465 | BJ7465 | | |
| | | BJ7938 | BJ7938 | BJ7938 | | |
| | | CR892023 | BJ7452 | BJ7452 | | |
| | | BJ8783 | BJ7627 | BJ7627 | | |
| | Early | BT80311 | BJ7314 | BJ7314 | | |
| | | | BJ82105 | BJ82105 | | |
| | | | CR892023 | CR892023 | | |
| | | | BJ8783 | BJ8783 | | |
| <u>s</u> | v | | BT80311 | BT80311 | | |
| St. Thomas | | BJ7938 | BJ7627 | BJ7627 | | |
| ج ا | | BJ82105 | BJ7938 | BJ7938 | | |
| וד | | BJ82119 | BJ82105 | BJ82105 | | |
| Ś | Middle | BJ8783 | BJ82119 | BJ82119 | | |
| | ivildale | BJ7504 | BJ8783 | BJ8783 | | |
| | | BT80311 | BJ7504 | BJ7504 | | |
| | | BJ78100 | BT80311 | BT80311 | | |
| | | | BJ78100 | | | |
| | | BJ7627 | BJ7627 | BJ7627 | | |
| | Late | BJ8783 | BJ8783 | BJ8783 | | |
| | Late | BJ7938 | BJ7938 | BJ7938 | | |
| | | BJ78100 | BJ78100 | | | |

Table 6: Varieties recommended for St. Elizabeth

| | | Soil Types | | | | |
|---------------|--------------------|------------|-----------|----------|--|--|
| Area | Harvest Periods | Light Soil | Clay Loam | Clay | | |
| | | BJ7314 | BJ7314 | BJ7314 | | |
| | | BJ7015 | BJ7015 | BJ7015 | | |
| | | BJ7938 | BJ7465 | BJ7465 | | |
| | Early | BJ78100 | BJ7938 | BJ7938 | | |
| | | CR892023 | BJ78100 | CR892023 | | |
| | | BJ82105 | CR892023 | | | |
| | | | BJ82105 | | | |
| ج | | BJ7262 | BJ7465 | BJ7465 | | |
| St. Elizabeth | | BJ7465 | BJ82105 | BJ82105 | | |
| liza | | BJ82105 | BJ7504 | BJ7504 | | |
| <u> </u> | Middle | BJ7938 | BJ7938 | BJ7938 | | |
| St | | ВЈ7627 | BJ7627 | BJ7627 | | |
| | | BJ82105 | BJ82105 | | | |
| | | BJ78100 | BJ78100 | | | |
| | | BJ7465 | BJ7465 | BJ7465 | | |
| | | BJ7627 | BJ7627 | BJ7627 | | |
| | Late | BJ7314 | BJ7314 | BJ7314 | | |
| | | BJ82105 | BJ82105 | | | |
| | | BJ78100 | BJ78100 | | | |

Table 7: Varieties recommended for Trelawny, St. James and St. Ann

| | | Soil Types | | | | | |
|---------------------------------|--------------------|------------|---------|--------|------|----------|--|
| Area | Harvest Periods | Light Sc | oil (| Clay | Loam | Clay | |
| | | BJ7465 | E | 3J7465 | 5 | BJ7465 | |
| | | BJ82119 | E | 3J8211 | L9 | BJ82119 | |
| | | CR892023 | E | 3J7504 | 1 | BJ7504 | |
| | | BJ78100 | C | R892 | 023 | CR892023 | |
| | Early | BJ7938 | E | 3J7810 | 00 | BJ7938 | |
| Trelawny, St. James and St. Ann | | BJ7015 | E | 3J7938 | 3 | BJ7015 | |
| t. A | | BJ7548 | E | 3J7015 | 5 | BJ7548 | |
| d S | | BJ8783 | | BJ7548 | | BJ8783 | |
| an | auc | | | BJ8783 | | | |
| les | | BJ82119 | BJ82119 | | L9 | BJ82119 | |
| am | | BJ7548 | E | 3J7504 | 1 | BJ7504 | |
| یٔ | | BJ7627 | E | 3J7465 | 5 | BJ7465 | |
| 8 'A | Middle | BJ78100 | E | 3J7548 | 3 | BJ7548 | |
| N N | wiidale | BJ7938 | E | 3J7627 | 7 | BJ7627 | |
| <u>a</u> | | BJ8783 | E | 3J7810 | 00 | BJ7938 | |
| Į Į | | | E | 3J7938 | 3 | BJ8783 | |
| | | | E | 3J8783 | 3 | | |
| | | BJ7627 | E | 3J7627 | 7 | BJ7627 | |
| | Late | BJ8783 | E | 3J8783 | 3 | BJ8783 | |
| | Late | BJ78100 | E | 3J7810 | 00 | BJ82119 | |
| | | BJ82119 | E | 3J8211 | L9 | BJ7015 | |



Seedlings being prepared for the first phase of experiments

Over 43,000 seedlings (potential varieties) were planted in the fields for evaluations



Seedlings planted out in the field.

Cane Production and Harvesting Data

Table 11: Area Reaped as a Percentage of Area in Cane by Factory Area: 2017-2019

2019

| Factory Area | Area in Cane (ha) | Area reaped (ha) | Percent area reaped (%) |
|---------------------|----------------------|------------------------|-------------------------|
| Appleton | 3,995 | 3,383 | 85 |
| Everglades | - | 253 | - |
| Frome | 6,685 | 4,536 | 68 |
| Golden Grove | 2,533 | 2,061 | 81 |
| Monymusk | 4,815 | 2,263 | 47 |
| Worthy Park | 3,650 | 3,264 | 89 |
| Grand Total/Average | 21,678 | 15,760 | 73 |

^{*} Provisional report

2018*

| | | Area | Percent area |
|---------------------|--------------|--------|--------------|
| Factory Area | Area in Cane | reaped | reaped |
| | (ha) | (ha) | % |
| Appleton | 3,995 | 3,637 | 91 |
| Everglades | 2,876 | 1,290 | 45 |
| Frome | 6,685 | 5,228 | 78 |
| Golden Grove | 2,533 | 2,222 | 88 |
| Monymusk | 4,815 | 3,582 | 74 |
| Worthy Park | 3,650 | 3,275 | 90 |
| Grand Total/Average | 24,554 | 19,234 | 78 |

^{*} Provisional report

2017

| Factory Area | Area in Cane (ha) | Area reaped (ha) | Percent area reaped % |
|---------------------|-------------------------|------------------------|-----------------------|
| Appleton | 4,030 | 3,754 | 93 |
| Everglades | - | 1,028 | N/A |
| Frome | 10,400 | 4,774 | 46 |
| Golden Grove | 2,940 | 2,060 | 70 |
| Monymusk | 7,763 | 4,245 | 55 |
| Worthy Park | 4,354 | 3,642 | 84 |
| Grand Total/Average | 29,487 | 19,503 | 66 |

Table 12: Summary Cane Production & Productivity
Report: 2017 – 2019

| Year | Area reaped (ha) | Canes reaped (tonne) | 96° Sugar (tonne) | tc/ha | ts/ha |
|-------|------------------------|----------------------------|----------------------|-------|-------|
| 2016 | 21,138 | 1,127,057 | 82,855 | 53.32 | 3.92 |
| 2017 | 19,503 | 1,142,429 | 87,990 | 58.58 | 4.51 |
| 2018* | 19,234 | 1,004,985 | 82,360 | 52.25 | 4.28 |
| 2019 | 21,678 | 736,788 | 59,112 | 46.80 | 3.76 |

^{*} Provisional Report

A total of 1,947 farmers delivered canes during 2018/19 compared to 2,432 in 2017/18

Table 3: Tonnes Cane Per Hectare (tc/ha) for Farmers and Estates: 2018 vs 2019

| Extension Area | Farmers | | Estate | | |
|----------------------|---------|---------|---------|---------|--|
| | 2017/18 | 2018/19 | 2017/18 | 2018/19 | |
| Appleton | 44 | 36 | 56 | 46 | |
| Trelawny & St. James | 23 | 0 | 15 | 40 | |
| Frome | 51 | 45 | 73 | 58 | |
| Golden Grove | 68 | 58 | 56 | 54 | |
| Monymusk | 42 | 32 | 53 | 28 | |
| Worthy Park | 52 | 42 | 78 | 70 | |
| TOTAL | 47 | 42 | 65 | 52 | |

Source: All Island Jamaica Cane Farmers Association, 2019. Preliminary data.

Table 3b: Cane Productivity for Farmers and Estates: 2018/19 Crop

| Cane Productivity 2018/19 Crop | | | | | | |
|--------------------------------|------------|--------------|---------|------------|-----------|-------|
| Extension | Farmers | | Estates | | | |
| Area | Production | Ha Reaped | tc/ha | Production | Ha Reaped | tc/ha |
| Appleton | 35,799 | 995 | 36 | 87,959 | 2,388 | 46 |
| Trelawny & St. James | 5,056 | 253 | 20 | 0 | 0 | 0 |
| Frome | 80,524 | 1,775 | 45 | 159,845 | 2,761 | 58 |
| Golden Grove | 72,809 | 1,260 | 58 | 43,446 | 801 | 54 |
| Monymusk | 49,703 | 1,603 | 32 | 19,148 | 660 | 29 |
| Worthy Park | 61,650 | 1,468 | 42 | 125,741 | 1,796 | 70 |
| Total/Av. | 305,541 | 7,354 | 42 | 436,139 | 8,384 | 52 |

Table 2g: Total Tonnes Stand-over Cane: 2018/19

| Anna | | Tonnes Cane (tc) | |
|----------------------|--------|------------------|--------|
| Area | Estate | Farmers | Total |
| Appleton | 1,619 | 3,486 | 5,105 |
| B/Lodge & Bog Walk | 1,800 | 1,500 | 3,300 |
| Trelawny & St. James | 1,000 | 4,000 | 5,000 |
| Frome | 6,000 | 2,000 | 8,000 |
| Golden Grove | 0 | 0 | 0 |
| Monymusk | 350 | 7,650 | 8,000 |
| New Yarmouth | 0 | 0 | 0 |
| Worthy Park | 0 | 15,000 | 15,000 |
| Total | 10,769 | 33,636 | 44,405 |

Table 2h: Total Stand-over Cane for Estates and Farmers: 2018 vs 2019

| Extension Area | 2018 | 2019 | Variance (Tonnes) | % Change |
|-------------------------------|--------|--------|----------------------|----------|
| Appleton | 2,000 | 5,105 | -3,105 | -155 |
| Bernard Lodge and Bog Walk | 5,900 | 3,300 | 2,600 | 44 |
| Trelawny and St. James | 6,000 | 5,000 | 1,000 | 17 |
| Frome | 25,876 | 8,000 | 17,876 | 69 |
| Golden Grove | 8,520 | 0 | 0 | 0 |
| Monymusk | 8,000 | 8,000 | 0 | 0 |
| New Yarmouth | 0 | 0 | 0 | 0 |
| Worthy Park | 10,000 | 15,000 | -5,000 | -50 |
| Total | 66,296 | 44,405 | 21,891 | 33 |

Table 2d: Total Area Affected by Illicit Fires: 2018/19 Crop

| Extension | | Estates | | Farmers | | |
|----------------------------------|-----------------|----------|--------|-----------------|----------|--------|
| Area | No. of Fires | Hectares | Tonnes | No. of Fires | Hectares | Tonnes |
| Appleton | 1 | 12 | 600 | 3 | 19 | 630 |
| Bernard Lodge and Bog Walk | 4 | 100 | 2,000 | 5 | 400 | 5,800 |
| Frome | 135 | 3,988 | 34,306 | 33 | 133 | 6,555 |
| Golden Grove | 50 | 120 | 6,200 | 3 | 30 | 1,200 |
| Monymusk | 4 | 220 | 7,100 | 2 | 120 | 4,200 |
| Trelawny and St. James | 2 | 103 | 950 | 2 | 8 | 125 |
| Worthy Park | 0 | 0 | 0 | 5 | 7 | 190 |
| TOTAL | 196 | 4,543 | 51,156 | 53 | 717 | 18,600 |

Table 2e: Total Tonnes Cane Lost to Illicit Fires: 2018 vs 2019

| Extension | | 2018 | 2019 | | | |
|-----------------------|--------|---------|---------|--------|---------|--------|
| Area | Estate | Farmers | Total | Estate | Farmers | Total |
| Appleton | 1,065 | 4,955 | 6,020 | 600 | 630 | 1,230 |
| B/Lodge & Bog Walk | 620 | 3,920 | 4,540 | 2,000 | 5,800 | 7,800 |
| Trelawny & St. James | 1,700 | 327 | 2,027 | 950 | 125 | 1,075 |
| Frome | 43,888 | 36,775 | 80,663 | 34,306 | 6,555 | 40,861 |
| Golden Grove | 0 | 0 | 0 | 6,200 | 1,200 | 6,500 |
| Monymusk | 9,420 | 4,710 | 14,130 | 7,100 | 4,200 | 11,300 |
| Worthy Park | 0 | 495 | 495 | 0 | 190 | 190 |
| TOTAL | 56,693 | 51,182 | 107,875 | 51,156 | 18,600 | 69,756 |

Table 2g: Tonnes Stand-over Cane: 2018/19 Crop

| Ana | Ton | nes Cane (| (tc) |
|----------------------|--------|------------|--------|
| Area | Estate | Farmers | Total |
| Appleton | 1,619 | 3,486 | 5,105 |
| B/Lodge & Bog Walk | 1,800 | 1,500 | 3,300 |
| Trelawny & St. James | 1,000 | 4,000 | 5,000 |
| Frome | 6,000 | 2,000 | 8,000 |
| Golden Grove | 0 | 0 | 0 |
| Monymusk | 350 | 7,650 | 8,000 |
| New Yarmouth | 0 | 0 | 0 |
| Worthy Park | 0 | 15,000 | 15,000 |
| Total | 10,769 | 33,636 | 44,405 |

Table 4a: Hectares Planted by Farmers and Estates

| | | Farmers | | Estates | | | Grand Total |
|--------------------|------------|------------|-------|------------|------------|-------|----------------|
| Area | N/Planting | Replanting | Total | N/Planting | Replanting | Total | |
| Appleton | 4 | 27 | 31 | 0 | 132 | 132 | 163 |
| B/L & Bog Walk | 0 | 0 | 0 | 0 | 40 | 40 | 40 |
| Tr. & St. James | 0 | 0 | 0 | 0 | 40 | 40 | 40 |
| Frome | 0 | 21 | 21 | 0 | 62 | 83 | 104 |
| Golden Grove | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Monymusk | 0 | 0 | 0 | 140 | 20 | 160 | 160 |
| Worthy Park | 0 | 23 | 23 | 0 | 39 | 39 | 62 |
| Total | 4 | 71 | 75 | 140 | 333 | 473 | 548 |

All planting done up to August 2019.

Table 4b: Total Hectares Planted by Farmers and Estates: 2018 vs 2019

| Extension | | 2018 | | | 2019 | |
|-------------------|--------|---------|-------|--------|---------|-------|
| Area | Estate | Farmers | Total | Estate | Farmers | Total |
| Appleton | 56 | 55 | 111 | 132 | 31 | 163 |
| B/L & Bog Walk | 40 | 0 | 40 | 40 | 0 | 40 |
| Tr. & St. James | 0 | 2 | 2 | 40 | 0 | 40 |
| Frome | 443 | 74 | 517 | 62 | 21 | 83 |
| Golden Grove | 27 | 35 | 62 | 0 | 0 | 0 |
| Monymusk | 100 | 4 | 104 | 160 | 0 | 160 |
| Worthy Park | 132 | 56 | 159 | 39 | 23 | 62 |
| TOTAL | 797 | 198 | 995 | 473 | 75 | 548 |

Table 1a: Rainfall Data (mm)

| Table 8: Rainfall Totals for Cane-growing Areas | | | | | |
|---|-------|------------------------|--|--|--|
| Factory Area | 2018 | 2019 (Up to August) | | | |
| Appleton | 1,738 | 1046 | | | |
| Bernard Lodge | 754 | 551 | | | |
| Trelawny | 700 | - | | | |
| Frome | 2,593 | 1,426 | | | |
| Golden Grove | 1,315 | - | | | |
| Monymusk (New Yarmouth) | 924 | 517 | | | |
| Worthy Park | 1,424 | 497 | | | |

Factory
Performance

Statistics

Table 18. Industry Cane and Sugar Production for the years 2017 - 2019

| Crop Year | Cane Ground for Sugar (t) | 96° Sugar Made (t) | tc/ts |
|----------------|------------------------------|-----------------------|-------|
| 2017 | 1,133,353 | 87,990 | 12.88 |
| 2018 | 1,021,468 | 82,360 | 12.44 |
| 2019 | 736,788 | 59,112 | 12.46 |
| 3-Year Average | 963,870 | 76,487 | 12.96 |

Fig. 4: Jamaica's Sugar Production 2017 – 2019

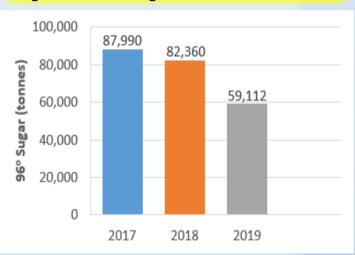


Table 19: Cane Ground and Sugar Production by Factories: 2017 - 2019

| | 2018/19 | | | |
|-----------|------------------------------|-----------------------|--|--|
| Factory | Cane Ground for Sugar (t) | 96° Sugar Made (t) | | |
| Appleton | 164,896 | 10,925 | | |
| Frome | 240,813 | 17,288 | | |
| G/Grove | 116,345 | 7,310 | | |
| W/Park | 214,734 | 23,589 | | |
| Total/Avg | 736,788 | 59,112 | | |

| | 2017/18 | | | | |
|-----------|-----------------|-----------|--|--|--|
| Factory | Cane Ground for | 96° Sugar | | | |
| | Sugar (t) | Made (t) | | | |
| Appleton | 214,350 | 16,480 | | | |
| Frome | 327,098 | 23,275 | | | |
| G/Grove | 139,731 | 10,248 | | | |
| M/musk | 104,192 | 8,105 | | | |
| W/Park | 238,814 | 24,251 | | | |
| Total/Avg | 1,024,185 | 82,360 | | | |

| | 2016/17 | | | |
|-----------|-----------------|-----------|--|--|
| Factory | Cane Ground for | 96° Sugar | | |
| | Sugar (t) | Made (t) | | |
| Appleton | 297,603 | 18,936 | | |
| Frome | 247,078 | 20,451 | | |
| G/Grove | 151,060 | 11,297 | | |
| M/musk | 176,029 | 11,230 | | |
| W/Park | 261,582 | 26,076 | | |
| Total/Avg | 1,133,352 | 87,990 | | |

[•] The Everglades Factory (Long Pond) did not operate for the 2017-2019 crops.

[•] The Monymusk Factory did not operate for the 2018/19 Crop.

Table 20. Factory Recovery Index (FRI) by Factories (2017 - 2019)

| Fastam | FRI | | | | | |
|--------------|-------------------|--------------|---------|--|--|--|
| Factory | 2018/19 | 2017/18 | 2016/17 | | | |
| Appleton | 63.14 | 80.24 | 72.31 | | | |
| Frome | 77.54 | 81.86 | 77.92 | | | |
| G/Grove | 65.97 | 81.62 | 84.74 | | | |
| M/musk | - | - 73.14 66.7 | | | | |
| W/Park | 93.67 | 95.51 94.35 | | | | |
| Averages | 77.96 83.49 79.22 | | 79.22 | | | |
| Standard FRI | 91.00 | 91.00 | 91.00 | | | |

Table 21: Jamaica Recoverable Cane Sugar (JRCS) by Factories (2017 - 2019)

| Factoria | JRCS | | | | |
|---------------|-----------------|---------|---------|--|--|
| Factory | 2018/19 | 2017/18 | 2016/17 | | |
| Appleton | 10.16 | 9.62 | 8.84 | | |
| Frome | 9.30 | 8.76 | 10.02 | | |
| G/Grove | 9.60 | 9.17 | 8.94 | | |
| M/musk | 0.00 10.61 9 | | 9.59 | | |
| W/Park | 11.74 10.63 10 | | 10.57 | | |
| Averages | 10.25 9.62 9.61 | | 9.61 | | |
| Standard JRCS | 9.87 | 9.87 | 10.01 | | |

Table 22: Tonnes Cane Per Tonne Sugar (tc/ts) by Factories (2017 - 2019)

| Factor: | Conversion (tc/ts) | | | | | |
|----------|--------------------|------------|---------|--|--|--|
| Factory | 2018/19 | 2017/18 | 2016/17 | | | |
| Appleton | 15.09 | 13.01 | 15.72 | | | |
| Frome | 13.94 14.05 | | 12.08 | | | |
| G/Grove | 15.92 13.63 1 | | 13.37 | | | |
| M/musk | 0.00 | 12.86 15.6 | | | | |
| W/Park | 9.10 9.85 10 | | 10.03 | | | |
| Averages | 12.46 | 12.44 | 12.88 | | | |

Table 23: Grinding Rates of Sugar Factories - Tonnes Cane Per Hour (2017 - 2019)

| Factory | Rated | Grinding Rate (tc/hr) | | | | | |
|------------|---------------------|--------------------------|---------|---------|--|--|--|
| Lactory | Capacity (tc/hr) | 2018/19 | 2017/18 | 2016/17 | | | |
| Appleton | 150 | 115.92 | 121.57 | 118.55 | | | |
| Everglades | 75 | - | - | - | | | |
| Frome | 200 | 141.21 | 157.10 | 174.04 | | | |
| G/Grove | 75 | 75.17 | 72.93 | 76.56 | | | |
| M/musk | 200 | 0 | 122.91 | 118.39 | | | |
| W/Park | 70 | 69.18 70.60 70.26 | | 70.26 | | | |
| Averages | 128 | 100.37 105.89 109.81 | | | | | |

Table 24: Price Per Tonne Cane (J\$) by Factories (2017 - 2019)

| Footom: | ie (J\$) | | |
|-------------|--------------|----------|--------------|
| Factory | 2018/19* | 2017/18 | 2016/17 |
| Appleton*** | 3673.35 | 2,243.62 | 4,291.03 |
| Everglades | - | - | - |
| Frome ** | 3272.00 | 3,038.80 | 4,761.67 |
| G/Grove* | 3411.02 | 3,930.60 | 3,752.09 |
| M/musk*** | 0 | 2,619.25 | 4,101.95 |
| W/Park *** | 4574.59 | 2,629.25 | 4,588.24 |
| Averages | J\$ 3,757.81 | | J\$ 4,291.03 |

Table 25: Price Per Tonne Sugar (J\$) by Factories (2017 - 2019)

| Factory | Price/Tonne Sugar (J\$) | | | | | |
|---------------------|-------------------------|---------------|---------------|--|--|--|
| Factory | 2018/19* | 2017/18 | 2016/17 | | | |
| Appleton*** | 59,000.00 | 42,000.00 | 72,457.38 | | | |
| Everglades | | - | - | | | |
| Frome ** | 59,000.00 | 56,550.00 | 72,000.00 | | | |
| G/Grove* | 59,000.00 | 72,000.00 | 72,000.00 | | | |
| M/musk*** | | 42,000.00 | 71,373.00 | | | |
| W/Park *** | 60,000.00 | 42,000.00 | 71,646.00 | | | |
| Base Price/Tonne | J\$ 59,250.00 | J\$ 50,910.00 | J\$ 71,895.28 | | | |

^{*} Final Payment 2019

^{**} Second Payment 2019

^{***} First Payment 2019

Table 2a: Cane Ground and Crop Duration by Factory Area: 2018/19

| Factory | Cane Production | | | Crop Duration | | | |
|-----------------|-----------------|---------|---------------|----------------|------------------|-------|--|
| Area | Farmers | Estates | Start Date | Finish Date | Crop Days Can | | |
| Appleton | 63,215 | 101,681 | 15.2.19 | 2.6.19 | 107 | 449 | |
| Frome | 80,968 | 159,845 | 3.1.19 | 8.5.19 | 126 | 545 | |
| Golden Grove | 71,807 | 44,539 | 19.2.19 | 10.7.19 | 142 | 180 | |
| Worthy Park | 88,993 | 125,741 | 4.1.19 | 24.6.19 | 172 | 773 | |
| Total | 304,983 | 431,806 | | | 189 | 1,947 | |

Table 3a: Variance in Cane Ground for Farmers and Estates: 2018 vs. 2019

| | Farmers' Delivery | | | | Estates' Delivery | | | y |
|-----------------|-------------------|-----------------|-------------|-------------------------|-------------------|-----------------|-------------|----------------------|
| Factory Area | 2017/18 Crop | 2018/19 Crop | % Change | % of Crop 2018/19 | 2017/18 Crop | 2018/19 Crop | % Change | % of Crop 2018/19 |
| Appleton | 62,120 | 63,215 | 2 | 18 | 152,231 | 101,681 | -33 | 24 |
| Frome | 121,682 | 80,968 | -33 | 26 | 205,416 | 159,845 | -22 | 37 |
| Golden Grove | 85,330 | 71,807 | -16 | 23 | 54,401 | 44,539 | -18 | 10 |
| Worthy Park | 153,682 | 88,993 | -42 | 29 | 85,159 | 125,741 | 48 | 29 |
| Total | 527,006 | 304,983 | -42 | 100 | 497,207 | 431,806 | -13 | 100 |

Management.

Bio-Control of Sugarcane Moth Borer

Damage caused by larvae of the sugarcane moth borer, *Diatraea saccharalis*, the key insect pest of sugarcane in Jamaica, continues to be an important source of yield loss incurred by Jamaican sugarcane farmers. The larva of the sugarcane borer is the destructive stage of the moth. All varieties of sugarcane currently grown in Jamaica are susceptible, but sugarcane varieties respond differently to damage and yield losses.

Management of *Diatraea spp.* in many sugarcane regions has largely focused on biological control. In 1970, *Cotesia flavipes*, a wasp, was imported, reared and released. It was not until 1983 that establishment of this bio-control agent was achieved. *Cotesia* rapidly became the dominant parasitic species of the borer with 59% parasitism.

In 2018, the Entomology lab at SIA-RD produced over 30,000 wasps locally and imported 350 thousand. These wasps were released across all cane growing ecosystem around the island with majority of the releases focused on the hotspot areas in Clarendon and St Catherine. Production of *Cotesia* continues with the aim of using this bio-control method to reduce negative effects of the stalk borer across the Industry.

In 2019, *Cotesia* (wasp) production was increased to over 50,000. The idea is to provide a robust and scalable Industry support mechanism in a pro-active manner.



BIOSECURITY ALERT



The sugarcane stalk borer poses a real threat to sugarcane in Jamaica. Cane growers in Clarendon and St. Catherine you are at a higher risk!

Help us to identify damage and different life stages of the pest as illustrated below:



Borer entry and exist holes



Borer tunneling



Dead heart symptom



Adult



Eggs



Pupae



Larva

If you find damage or larvae, please inform your local Extension Officer or an





Extreme borer damage

We thank you for helping to keep track of this pest!



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Major Diseases of Economic Importance to the Sugarcane Industry

Orange Rust

Towards the end of the year, orange rust leaf severity at Worthy Park was 6%, as opposed to the onset of the disease which, in June 2019, showed a leaf severity of 24%. The severity of the disease is determined by:

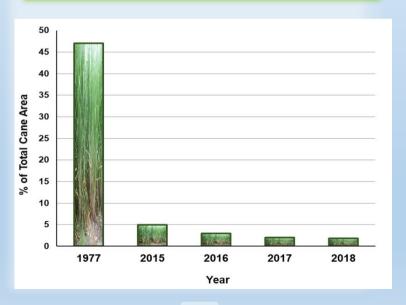
- Weather conditions germination of the orange rust spore requires temperature between 11°C - 23°C and a relative humidity >97%.
- ☐ Zone of field canopy affected Greatest yield effects occur when younger green leaves (upper four) in the shoot show obvious disease.
- □ Varietal resistance has very significant effect on the potential to resist the fungus.

Major Diseases of Economic Importance to the Sugarcane Industry

Sugarcane Smut

- ☐ The impact of Smut disease within the sugarcane industry has been reduced to 2% of sugarcane area island-wide. The reduction of the impact is due mainly to replacing susceptible varieties with newer, tolerant, varieties and proper disease management on farms
- ☐ Known susceptible varieties such as BJ9186, BJ7230 and BJ82156 have been replaced across the Industry.

Fig. 6: Sugarcane area affected (%) by Smut Disease Year 1977 vs. years 2015 -2018





Testing at SIA-RD's Central Laboratory

The SIA Central Laboratory continued to serve the needs of the Industry by conducting tests across several areas.

□Sugar methods:

Polarisation, moisture, reducing sugars, sugar colour (affined and whole raw), dextran, ash, insoluble solids, grain size, and starch.

☐ Wastewater methods (Ministry of

Health approved): pH, total suspended solids (TSS), alkalinity, total dissolved solids (TDS), nitrates (NO₃), phosphates (PO₄), and total nitrogen.

■Soil analyses:

pH, nitrogen (N), Phosphorous (P), Potassium (K), Sodium (Na),

Calcium (Ca), Boron (B), organic matter, cation exchange capacity (CEC), texture, electrical conductivity (EC), and salinity.

Testing at SIA-RD's Central Laboratory

- □ Irrigation water: pH, electrical conductivity (EC), total dissolved solids (TDS), alkalinity, nitrates (NO₃), phosphates (PO₃), sulphates (SO₄), sodium (Na), Potassium (K), Boron (B), Chloride (Cl), Carbonate (CO₃), Bicarbonate (HCO₃), Calcium (Ca), and Magnesium (Mg).
- Molasses analysis: polarisation (pol), brix, ash
- Leaf analysis: nitrogen (N), phosphorous (P), potassium (K), and boron (B).







Sugar: Grain-size analysis.

Other Information

Sugar Organisations in Jamaica

| □ All Island Jamaica Cane Farmers' Association (AIJCFA) is the body incorporated by the cane farmers to promote, foster and encourage the growing of canes. |
|--|
| ☐ Cane Expansion Fund (CEF) is the body charged with managing the revolving loan fund for cane growing an expansion. |
| ☐ Gruppo Campari is the owner of the Appleton Sugar Facto which is a private large-scale producer of cane and manufacturer of sugar. |
| ☐ Jamaica Association of Sugar Technologists (JAST) is a umbrella organization for Jamaica's sugar indust professionals. |
| ☐ Pan Caribbean (PCSC) is the operator of the Frome ar Monymusk Sugar factories; the entity also markets the sugar produced. |
| ☐ Seprod Ltd is a manufacturing conglomerate and the own of Golden Grove Sugar Factory. Seprod is a marketing age for the sugar produced by Golden Grove. |
| ☐ Sugar Industry Authority (SIA) is a statutory body within the Ministry of Industry, Commerce, Agriculture and Fisheric with powers to regulate the Industry. |
| ☐ Sugar Manufacturers Corporation of Jamaica (SMCJ) is the umbrella organization of sugar factories. |
| Sugar Producers' Federation (SPF) deals with the industrice relations and staff welfare matters of the sugmanufacturers. |
| ☐ Worthy Park Estate Ltd. is a private, medium-scale product of cane and a manufacturer and marketing agent of sugar. |

SUGAR INDUSTRY AUTHORITY



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